

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:SESA STERLITE LIMITED | | | |
| SCRIP CODE: | 500295 | Name of the Scrip: | |
| Class of Security: | | | |
| QUARTER ENDED: | 30/09/2013 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 502168 | 100.00% | 2.67% |
| Total: | 502168 | 100.00% | 2.67% |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 3046117119 | 100 | 100.00 |

Note :

The Company has outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million. FCCBs are convertible into Equity Shares at a conversion price of Rs.346.88 per shares and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders.The conversion price is subject to adjustment in certain circumstances. Unless previously converted, redeemed or repurchased and cancelled, the FCCBs fall due for redemption on October 31, 2014 at par.

Erstwhile Sterlite Industries (India) Limited (SIIL)has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SIIL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SIIL ADS. Post merger FCCNs of SIIL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes. which is equal to a conversion price of approximately \$38.88 per Sesa ADS.



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|----------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 4 | 480496 | 480496 | 0.02 | 0.02 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 121740 | 121740 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 5 | 602236 | 602236 | 0.02 | 0.02 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 5 | 1628741709 | 1628741709 | 60.63 | 54.94 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 5 | 1628741709 | 1628741709 | 60.63 | 54.94 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 10 | 1629343945 | 1629343945 | 60.65 | 54.96 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 192 | 89747336 | 89736056 | 3.34 | 3.03 | | |
| (b) | Financial Institutions /Banks | 113 | 115758216 | 115710596 | 4.31 | 3.90 | | |
| (c) | Central Government / State Government(s) | 1 | 1680 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 6 | 33636824 | 33532824 | 1.25 | 1.13 | | |
| (f) | Foreign Institutional Investors | 434 | 490155242 | 490140658 | 18.25 | 16.53 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 746 | 729299298 | 729120134 | 27.15 | 24.60 | | |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 3518 | 85119913 | 83789800 | 3.17 | 2.87 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 433739 | 162187764 | 140161468 | 6.04 | 5.47 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 41 | 21597555 | 21597555 | 0.80 | 0.73 | | |
| (c) | Others | | | | | | | |
| | TRUSTS | 36 | 44101153 | 1490613 | 1.64 | 1.49 | | |
| | OVERSEAS CORPORATE BODIES | 1 | 1800 | 1800 | 0.00 | 0.00 | | |
| | NON RESIDENT INDIANS | 6427 | 4983993 | 4763171 | 0.19 | 0.17 | | |
| | FOREIGN NATIONALS | 2 | 5467 | 5467 | 0.00 | 0.00 | | |
| | FOREIGN BODIES-DR | 5 | 5303046 | 5303046 | 0.20 | 0.18 | | |
| | FOREIGN BODIES | 2 | 7794 | 7794 | 0.00 | 0.00 | | |
| | DIRECTORS | 1 | 2000 | 2000 | 0.00 | 0.00 | | |
| | CLEARING MEMBERS | 397 | 4468259 | 4468259 | 0.17 | 0.15 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(2) : | 444169 | 327778744 | 261590973 | 12.20 | 11.06 | | |
| | Total B=B(1)+B(2) : | 444915 | 1057078042 | 990711107 | 39.35 | 35.66 | | |
| | Total (A+B) : | 444925 | 2686421987 | 2620055052 | 100.00 | 90.61 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| | | | | | | | | |
| (1) | Promoter and Promoter Group | * | 99292708 | 99292708 | | 3.35 | | |
| (2) | Public | 1 | 178959792 | 178959792 | | 6.04 | | |
| | Sub-Total C (1+2) : | | 278252500 | 278252500 | | 9.39 | | |
| | GRAND TOTAL (A+B+C) : | 444926 | 2964674487 | 2898307552 | | 100.00 | 0 | 0.00 |

SESA STERLITE LIMITED

C. D. CHITNIS
SECRETARY & AVP - LEGAL

| Note: | |
|-------|---|
| 1 | *Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares. |
| 2 | The Company has outstanding Foreign Currency Convertible Bonds(FCCBs) to the tune of USD 216.80 million. FCCBs are convertible into Equity Shares at a conversion price of Rs.346.88 per shares and at a fixed rate of exchange on conversion of Rs. 48.00 per USD 1.00 at any time on or after December 9, 2009 at the option of the Bond Holders. The conversion price is subject to adjustment in certain circumstances. Unless previously converted, redeemed or repurchased and cancelled, the FCCBs fall due for redemption on October 31, 2014 at par. |
| 3 | Erstwhile Sterlite Industries (India) Limited (SIIL) has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million. FCCNs are convertible into SIIL ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per SIIL ADS. Post merger FCCNs of SIIL are convertible into Sesa ADSs at a conversion rate of 25.7213 ADSs per \$1,000 principle amount of notes. which is equal to a conversion price of approximately \$38.88 per Sesa ADS. |
| 4 | Allotment of 3,30,384 equity shares to shareholders of erstwhile Sterlite Industries (India) Limited have been kept in abeyance. |



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | TWIN STAR HOLDINGS LIMITED | 950589594 | 32.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 32.06 |
| 2 | FINSIDER INTERNATIONAL COMPANY LIMITED | 401496480 | 13.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13.54 |
| 3 | TWINSTAR HOLDINGS LIMITED | 194071440 | 6.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.55 |
| 4 | WESTGLOBE LIMITED | 44343139 | 1.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.50 |
| 5 | WELTER TRADING LIMITED | 38241056 | 1.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.29 |
| 6 | ANKIT AGARWAL | 195200 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 7 | PRATIK AGARWAL | 179600 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 8 | AGARWAL GALVANISING P LTD | 121740 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | SUMAN DIDWANIA | 87696 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | SAKSHI MODY | 18000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 1629343945 | 54.96 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 54.96 |

Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 (3.35%) equity shares. One(1) American Depository Shares represents four (4) equity shares.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than (I)(c)(i) 1% of the total number of shares

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|--------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | 178959792 | 6.04 | 0 | 0.00 | 0 | 0.00 | 6.04 |
| 2 | FRANKLIN TEMPLETON INVESTMENT FUNDS | 85073669 | 2.87 | 0 | 0.00 | 0 | 0.00 | 2.87 |
| 3 | LIFE INSURANCE CORPORATION OF INDIA | 62826041 | 2.12 | 0 | 0.00 | 0 | 0.00 | 2.12 |
| 4 | BHADRAM JANHIT SHALIKA | 42608460 | 1.44 | 0 | 0.00 | 0 | 0.00 | 1.44 |
| | TOTAL : | 369467962 | 12.46 | 0 | 0.00 | 0 | 0.00 | 12.46 |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | 178959792 | 6.04 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | |
| | TOTAL : | 178959792 | 6.04 | 0 | 0.00 | 0 | 0.00 | 0.00 |



| (I)(d) | | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | |
|--------|-------------------------|--|---|--------------------------------|
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| | | | | |
| | TOTAL : | 0 | 0 | |



| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|--|--|---------------------------|---|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| 1 | ADR | 278252500 | 278252500 | 9.39 |
| TOTAL : | | 278252500 | 278252500 | 9.39 |

One(1) American Depository Shares represents four (4) equity shares.



| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|---|--|---|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| 1 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | ADR | 99292708 | 3.35 |
| TOTAL : | | | 99292708 | 3.35 |

Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four (4) equity shares.

